

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED  
FILED FOR THE JULY TO DECEMBER PERIOD**

**Name of Successor Agency** Newman Redevelopment Successor Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
<b>Outstanding Debt or Obligation</b>	\$ 9,502,265.02	\$ 1,195,925.84
	<b>Total Due for Six Month Period</b>	
<b>Outstanding Debt or Obligation</b>	\$ 769,358.01	
<b>Available Revenues other than anticipated funding from RPTTF</b>	\$ -	
<b>Enforceable Obligations paid with RPTTF</b>	\$ 648,496.38	
<b>Administrative Cost paid with RPTTF</b>	\$ 120,861.63	
<b>Pass-through Payments paid with RPTTF</b>	\$ -	
<b>Administrative Allowance</b> (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 250,000.00	

Certification of Oversight Board Chairman:  
Pursuant to Section 34177(l) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Enforceable Payment Schedule for the above named agency.

  
 Name Donald V. Hutchins Title CHAIRMAN  
 Signature Donald V. Hutchins Date 5/14/12

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE  
 Per AB 26 - Section 34177 (\*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							Total
								Jul 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012		
1) 1997 Tax Allocation Bonds	12/2/1997	US Bank	Bond Payment	Project No. 1	3,460,672.02	250,297.51	RPTTF	0.00	189,289.38	0.00	0.00	0.00	0.00	0.00	\$ 189,289.38
2) ABX4-36 SERAF Payments	5/2012 & 5/2011	Newman LMIHF - 74	LMIHF loan to RDA from SERAF Payments	Project No 1	485,822.00	274,904.20	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
3) Borrowed Funds from Cash Pool	since 2009/2010 FY	City of Newman	Negative Cash Position	Project No. 1	299,207.00	299,207.00	RPTTF	299,207.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ 299,207.00
4) LMIH Project w/ Housing Auth	3/1/2011	Housing Authority	Housing Auth 60 units of LMIH	Project No. 1	250,000.00	50,000.00	RPTTF	50,000.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ 50,000.00
5) Fee Offset Fund	4/1/2011	SCM	Fee Offset for Sherman Ranch Subdiv	Project No 1	125,000.00	50,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	50,000.00	0.00	\$ 50,000.00
6) Loan from Stanislaus Cnty for Plaza	1/1/2010	Stanislaus County	Stanislaus Cnty Economic Dev Bank Loan	Project No 1	300,000.00	60,000.00	RPTTF	60,000.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ 60,000.00
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Totals - This Page (RPTTF Funding)					\$ 4,920,701.02	\$ 984,408.71	N/A	\$ 409,207.00	\$ 189,289.38	\$ -	\$ -	\$ -	\$ 50,000.00	\$ -	\$ 648,496.38
Totals - Page 2 (Other Funding)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Administrative Cost Allowance)					\$ 4,581,564.00	\$ 211,517.13	N/A	\$ 37,841.05	\$ 11,867.25	\$ 23,708.92	\$ 11,868.25	\$ 11,867.25	\$ 23,708.91	\$ 120,861.63	\$ -
Totals - Page 4 (Pass Thru Payments)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages					\$ 9,502,265.02	\$ 1,195,925.84		\$ 447,048.05	\$ 201,156.63	\$ 23,708.92	\$ 11,868.25	\$ 11,867.25	\$ 73,708.91	\$ 120,861.63	\$ 769,358.01

\* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.  
 \*\* All totals due during fiscal year and payment amounts are projected.  
 \*\*\* Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)  
 RPTTF - Redevelopment Property Tax Trust Fund      Bonds - Bond proceeds      Other - reserves, rents, interest earnings, etc  
 LMIHF - Low and Moderate Income Housing Fund      Admin - Successor Agency Administrative Allowance

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
Per AB 26 - Section 34177 (\*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources							
								Payments by month							Total
								Jul 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total	
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Totals - LMIHF															\$0.00
Totals - Bond Proceeds															\$0.00
Totals - Other															\$0.00
Grand total - This Page					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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