Project Area(s) Project Area No. 1

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

				Total Outstanding	Total Due During Fiscal Year	*** Funding	Payable from the Redevelopment Property Tax Trust Fund (RPTTF) Payments by month						
Project Name / Debt Obligation	Payee	Description	Project Area	Debt or Obligation	2011-2012**	Source	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
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1) 1997 Tax Allocation Bonds 2) ABX4-36 SERAF Payments	US Bank Newman LMIHF - 74	Bond Payment LMIHF loan to RDA fro SERAF Payments	Project No. 1	3,524,916.40	253,578.76	RPTTF	0.00	64,289.38	0.00	0.00	0.00 177.739.80	189,289.38	
		·	Project No. 1	485,822.00	177,739.80	RPTTF	0.00	0.00	0.00	0.00		0.00	. ,
- 1	City of Newman	Negative Cash Position	Project No. 1	252,512.82	252,512.82	RPTTF	0.00	0.00	0.00	0.00	252,512.82	0.00	
4) LMIH Project w/ Housing Auth.	Housing Authority	Housing Auth. 60 units of LMIH	Project No. 1	250,000.00	50,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	50,000.00	,
5) Fee Offset Fund	SCM	Fee Offset for Sherman Ranch Subdiv.	Project No. 1	125,000.00	50,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	50,000.00	
6) Loan from Stanislaus Cnty for Plaz	Stanislaus County	Stanislaus Cnty Economic Dev. Bank Loan	Project No. 1	300,000.00	60,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	60,000.00	,
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Totals - This Page (RPTIF Funding)					\$ 843,831.38	N/A	\$ -	\$ 64,289.38	\$ -	\$ -	\$ 430,252.62	\$ 349,289.38	\$843,831.38
Totals - Page 2 (Other Funding)				\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Administrative Cost Allowance)				\$ 4,816,516.00	\$ 234,952.00	N/A	\$ -	\$ 11,818.25	\$ 29,807.00	\$ 11,867.25	\$ 11,868.25	\$ 44,589.00	\$ 109,949.75
Totals - Page 4 (Pass Thru Payments)					\$ 335,942.00	N/A	\$ -	\$ -	\$ 94,377.40	\$ -	\$ -	\$ 111,799.00	\$ 206,176.40
					\$ 1,078,783.38		\$ -	\$ 76,107.63	\$ 29.807.00	\$ 11.867.25	\$ 442,120.87	\$ 393.878.38	\$ 1.159.957.53

Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc Admin - Successor Agency Administrative Allowance

^{**} All totals due during fiscal year and payment amounts are projected.

^{***} Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - LMIHF - Low and Moderate Income Housing Fund Admin -

Page 2 of 4 Pages

Project Area(s) Project Area No. 1

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

				Total Outstanding	Total Due During Fiscal Year	Funding Source	ng D				ner Revenue Sources ts by month			
Project Name / Debt Obligation	Payee	Description	Project Area	Debt or Obligation	2011-2012**	***	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
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Totals - LMHF													\$0.0	
Totals - Bonds													\$0.0	
Totals - Other													\$0.0	
Grand total - This Page				s -	s -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	s -	

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* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board and audited by the County

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

Page 3 of 4 Pages

Project Area(s) Project Area No. 1

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

				Total Outstanding	Total Due During Fiscal Year	Funding		Payable from the Administrative Allowance Allocation Payments by month					
Project Name / Debt Obligation	Payee	Description	Project Area	Debt or Obligation	2011-2012**	Source **	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1) Employee Costs	Employees of Agency	Payroll Costs	Project No. 1	2,646,775.50	129,111.00		0.00	10,759.25	10,759.25	10,759.25	10,759.25	-,	
2) Project Administration Costs	City of Newman	Project Administration Costs - Gen Alloc	Project No. 1	1,471,059.50	71,759.00	Admin	0.00	0.00	17,939.75	0.00	0.00	11,000.10	\$ 35,879.
3) Audit and Financial Reports	Clendenin Bird & Co., P.C.	Audit Services	Project No. 1	184,500.00	9,000.00	Admin	0.00	0.00	0.00	0.00	0.00	3,000.00	\$ 3,000.
4) Theatre Operation	City of Newman	Maintenance of Theatre	Project No. 1	174,250.00	8,500.00	Admin	0.00	709.00	708.00	708.00	709.00	708.00	\$ 3,542.
5) Property Tax Admin	Stanislaus County	Property Tax Admin for Collection	Project No. 1	241,531.00	11,782.00	Admin	0.00	0.00	0.00	0.00	0.00	11,782.00	\$ 11,782.
Industrial Park Operations	PG&E	Gas & Electric for Industrial Park	Project No. 1	98,400.00	4,800.00	Admin	0.00	350.00	400.00	400.00	400.00	400.00	\$ 1,950.
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Totals - This Page				\$ 4,816,516.00	\$ 234,952.00		s -	\$ 11,818.25	\$ 29,807.00	\$ 11,867.25	\$ 11,868.25	\$ 44,589.00	\$109,949.

^{*} The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board and audited by the County.

** All total due during fiscal year and payment amounts are projected.

^{**} Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

Project Area(s) Project No. 1

OTHER OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177 (*)

								Pass Through and Other Payments						
					T	Total Due During					Payments by m	onth		
	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Fiscal Year 2011-2012**	Source of Fund***	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
			Payments per former agreement	Project No. 1	574,000.00	56,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	56,000.00	\$ 56,000.00
2)	Pass Thru Agreement	Stan Cnty Office of Edu	Payments per former agreement	Project No. 1	451,000.00	44,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	44,000.00	\$ 44,000.00
3)	Pass Thru Agreement	Stan Cnty - General	Payments per former agreement	Project No. 1	1,707,076.00	83,272.00	RPTTF	0.00	0.00	33,309.00	0.00	0.00	4,164.00	\$ 37,473.00
4)	Pass Thru Agreement	Newman Crows Land USD	Payments per former agreement	Project No. 1	2,965,263.50	144,647.00	RPTTF	0.00	0.00	57,859.00	0.00	0.00	7,233.00	\$ 65,092.00
5)	Pass Thru Agreement	Turlock Mosquito Abate Dist	Payments per former agreement	Project No. 1	121,688.00	5,936.00	RPTTF	0.00	0.00	2,374.40	0.00	0.00	297.00	\$ 2,671.40
6)	Pass Thru Agreement	Stan Cnty - Fire	Payments per former agreement	Project No. 1	42,783.50	2,087.00	RPTTF	0.00	0.00	835.00	0.00	0.00	105.00	\$ 940.00
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	Totals - Other Obligations			•	\$ 5,861,811.00	\$ 335,942.00	\$ -	\$ -	\$ -	\$ 94,377.40	\$ -	\$ -	\$ 111,799.00	\$ 206,176.40

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** All total due during fiscal year and payment amounts are projected.

RPTTF - Redevelopment Property Tax Trust Fund LMIHF - Low and Moderate Income Housing Fund

Other - reserves, rents, interest earnings, etc

Bonds - Bond proceeds Other - reserves Admin - Successor Agency Administrative Allowance

^{***} Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)